



# Coffee Chats with the President

6/12/24

## 2024 Coffee Chats

**June 12: 10-11 a.m.** (Ooh La La)

**June 19: 10-10:45 a.m.** (Ooh La La)

**June 26: 10-11:30 a.m.**

(Fountain Inn Aigler Room)

**July 3: 10-11:30 a.m.**

(Fountain Inn Aigler Room)

**July 10: 10-10:45 a.m.** (Ooh La La)

**July 17: 10-11:30 a.m.**

(Fountain Inn Aigler Room)

**July 24: 10-10:45 a.m.** (Ooh La La)

**July 31: 10-10:45 a.m.** (Ooh La La)

**Aug. 7: 10-11:30 a.m.**

(Fountain Inn Aigler Room)

**Aug. 14: 10-11:30 a.m.**

(Fountain Inn Aigler Room)

**Aug. 21: 10-11:30 a.m.**

(Fountain Inn Aigler Room)

**Aug. 28: 10-10:45 a.m.** (Ooh La La)

## Retirement Celebration

**Celebrate Shirley Stary on Saturday, June 15 at 5:30 p.m.!**

RSVP at [lakesideohio.com/registration](https://lakesideohio.com/registration) or email Allyson Lane, Advancement Stewardship Manager, at [allyson@lakesideohio.com](mailto:allyson@lakesideohio.com).

## Generosity

### Impact Giving

When you give to The Lakeside Impact Fund, you make a direct and immediate impact on Lakesiders of all ages.

Visit [lakesideohio.com/today](https://lakesideohio.com/today).

### Legacy Giving

Planning a gift is an investment in the future of Lakeside, a significant way to make a lasting difference and a way to accomplish your financial and philanthropic goals.

Lakeside's future relies on planned gifts made today.

Visit [lakesideohio.planmylegacy.org](https://lakesideohio.planmylegacy.org).

## Stay In Touch

Get all the latest news and announcements from Lakeside by following us on social media, reading the Lakesider online and subscribing to our e-newsletter!

  @LakesideOhio  
[lakesidernews.com](https://lakesidernews.com)  
[lakesideohio.com/enews](https://lakesideohio.com/enews)



## Main Topics

- **Oak Avenue Extension**
- **New Community Authority (NCA)**
- **Streets & Stormwater Management Project**
- **"Financial State of Lakeside" in August**



## Oak Avenue Extension

**The Land Management and Development Task Force** explores and recommends to the Lakeside Association Board land development projects within the community that align with and support the Strategic Plan and Master Plan. One area that has been progressing is the land near Oak Avenue, south of Seventh Street, near Lakeside's former trash and recycling area.

The land provides an opportunity to create **four new lots** that will be sold for new construction of cottages, the proceeds from which will help fund group housing and accommodations.

Lakeside's new **Project Manager Fred Seling** and **Land Development Administrator Jim Switzer** have worked closely with the Board, Task Force and Construction Design Engineering to ensure this project's success.

To date, trees have been removed from the cul-de-sac area and water and sewer lines will be extended this fall.

For more information, contact Fred Seling at [fred@lakesideohio.com](mailto:fred@lakesideohio.com).

## New Community Authority

We're listening and investigating a New Community Authority (NCA). We need your help as we unfold NCA, explore this option and understand if it is the right tool.

- Lakeside has more than 50 buildings and extensive grounds to maintain and costs are rising. To care for Lakeside, we have three main sources of revenue: admissions and auto fees, lease assessment and donations.
- Lakeside has been researching various funding tools or mechanisms including:
  - New Community Authority
  - Tax Increment Financing (TIF)
- A Task Force of community members has been named to research NCA and provide evaluation and recommendations to the Lakeside Association Board of Directors in June, July and August.
- NCA is a two-stage process to set up:
  - To file a petition, or a request, to create the NCA.
  - To establish a declaration in order to develop the NCA board.

NCA is not a done deal. We need your input at the following:

- Townhall Meetings
- Coffee Chats with the President
- Neighborhood Gatherings
- Meet with members of the NCA Task Force

Learn more about the community members serving on the task force at [lakesideohio.com/nca](https://lakesideohio.com/nca).

## Notes

Thank you for attending today!

## Streets & Stormwater Management Project

As we mark our 151st Chautauqua season, Lakeside will be paving the way for the next generation and beginning the highly anticipated Streets & Stormwater Management Project in fall 2024.

- **An engineering firm, CDE, has been hired to design the project.** The firm is working with newly hired Lakeside Project Manager Fred Seling, Lakeside President & CEO Charles Allen and the Streets and Drainage Advisory Task Force, a group comprised of Lakeside community members.
- **Bids from contractors are expected to be submitted in mid-July.** The project is being planned in phases on a pay-as-we-go basis.
- **Construction is expected to begin after Labor Day 2024.** Phase One construction will start after the end of the summer and finish before Memorial Day weekend. No construction will be done during the summer season. We will work around activities like the Lakeside-Marblehead Lighthouse Festival in October and other shoulder season events.

Our streets are vital to connecting our community. Each year, millions of steps, rolling golf carts, slow-moving car tires and pedaling bikes keep us moving on Lakeside's 9.1 miles of streets. The last time major work was done on our streets was more than 30 years ago.

### Stay Informed

There are many ways you can stay up to date on the Streets & Stormwater Management Project:

- If you live in the Phase One project area, attend a Neighborhood Gathering this summer.
- Attend Coffee Chats with the President on Wednesday mornings.
- Follow Lakeside on Facebook for regular "Streets Alert" updates ([facebook.com/lakesideohio](https://facebook.com/lakesideohio)).
- Sign up for the detailed phase one "Streets Alert" e-news.
- Get "Streets Alert" delivered as a text message.
- View all communications at [community.lakesideohio.com](https://community.lakesideohio.com).

**If you have questions or comments about streets and storm water management, contact Fred Seling, Project Manager, at [fred@lakesideohio.com](mailto:fred@lakesideohio.com).**



### Project Phases

As part of the planning process, Fred Seling worked with the engineering firm to do a full analysis of our streets, including taking geotechnical boring this spring. Now, this full analysis is being used to plan street construction.

The project will be divided into phases consistent with available funding and working from east to west across Lakeside. This will ensure construction equipment won't be driving on finished streets. The project phases will align with the yearly budget.

- The majority of the work will be mill and fill.
- The plan for Phase One is to use an inverted crown technique as part of the stormwater management plan.
- Phase One Streets will include Poplar, Elm, Cherry, Plum, all numbered east and west streets between Poplar and Plum, and the 100 block of Oak Avenue.

**Learn more at [community.lakesideohio.com](https://community.lakesideohio.com).**

## Streets & Stormwater Management Project Neighborhood Gatherings

To keep Lakesiders informed about the Streets & Stormwater Management Project starting this fall, Lakeside will lead Neighborhood Gatherings this summer.

At each gathering, Fred Seling, Lakeside's Project Manager, will discuss construction details about Phase One of the project, which affects neighbors who live on Poplar, Elm, Cherry, Plum, all numbered east and west streets between Poplar and Plum, and the 100 block of Oak Avenue. If you live in this area, you're encouraged to register for one of the Neighborhood Gatherings.

More gatherings will be added in the coming weeks.

- Tuesday, July 9 at 10 a.m.
- Tuesday, July 23 at 4 p.m.
- Friday, August 9 at 11 a.m.
- Saturday, August 10 at 10 a.m.
- Friday, August 30 at 10 a.m.

**Learn more and register by scanning the QR code or visiting [lakesideohio.com/calendar](https://lakesideohio.com/calendar).**



## Financials

**2022-2023 Fiscal Year Financials can be downloaded at [lakesideohio.com/financials](https://lakesideohio.com/financials).**

**SAVE THE DATE: "Financial State of Lakeside"**  
Saturday, Aug. 17 | Orchestra Hall

Lakeside will present the 2023-24 Fiscal Year financials. Audited financial statements and the Annual Report will be available following this event.

## Lakeside's Endowment

Today, Lakeside's endowment totals \$10 million, and the Lakeside Chautauqua Foundation Board of Directors oversees it. The spending rule for the endowment to benefit Lakeside's operating budget is 4 percent of a 12-quarter trailing average of the fund.

You can help grow the endowment by planning a gift today, which is an investment in Lakeside's future. Legacy gifts are added to Lakeside's endowment, and you can designate support for a specific program, building or park. With these special gifts, your family's legacy lives on forever. **For more information, visit [lakesideohio.planmylegacy.org](https://lakesideohio.planmylegacy.org).**

